



PANAGIOTIS G. NIKAS
SOCIETE ANONYME INDUSTRIAL AND COMMERCIAL COMPANY

PROSPECTUS AVAILABILITY ANNOUNCEMENT

"PANAGIOTIS G. NIKAS SOCIETE ANONYME INDUSTRIAL AND COMMERCIAL COMPANY" (hereinafter the "**Company**") announces that, from November the 20th 2020, the approved, on November the 20th 2020, by the Board of Directors of the Hellenic Capital Market Commission, Prospectus that was drafted in accordance with the provisions of Regulation (EU) 2017/1129, as in force and the delegated Regulations (EU) 2019/980 and 2019/979, as in force of Law 4706/2020 is available to the investing public. The Prospectus concerns the public offer of up to 13,288,535 new, common, with voting right, registered shares of nominal value of euro 0.12 (hereinafter the "**New Shares**"), which will be issued by the Company in the context of the increase of its share capital by cash payment and with a pre-emptive right in favor of the old shareholders, in a ratio of 1 New Share for every 3 existing shares, and will be listed on trading in the "Supervision Category" of the Regulated Market of the Athens Stock Exchange (hereinafter the "**ATHEX**"), according to the decision of September 2nd 2020 of the Ordinary General Meeting of the Company's shareholders, in combination with the decision of November 9th 2020 Board of Directors of the Company (hereinafter the "**Increase**").

Information regarding the process of exercising pre-emptive rights and pre-registrations by investors is provided in section 4.4 "Procedure for Exercising Pre-emptive Rights and Pre-emptive Rights" of the Prospectus.

The estimated schedule for the public offering and the listing of the New Shares of the Company that will result from the Increase is the following:

Event Date	Date
ATHEX approval of the cut off of the rights and their trading period on the ATHEX*	Friday 20.11.2020
Publication on the Daily Press Release of the announcement on the cut-off date of the pre-emptive rights and the period of exercise and trading of the pre-emptive rights	Friday 20.11.2020



Posting of the final Prospectus on the website of the Company, of the ATHEX. and the HCMC	Friday 20.11.2020
Publication of the announcement for the posting of the Prospectus on the website of ATHEX and the Company	Friday 20.11.2020
Last trading day of the share with the pre-emptive rights	Monday 23.11.2020
Cut-off Date - Price adjustment	Tuesday 24.11.2020
Date of identification of the beneficiaries in the Share Capital Increase (record date)	Wednesday 25.11.2020
Credit from HELEX of the pre-emptive rights in the Accounts of the beneficiaries in the System of Securities	Thursday 26.11.2020
Commencement of trading and exercise of pre-emptive rights and subscriptions	Friday 27.11.2020
Expiration of pre-emptive rights trading period	Monday 07.12.2020
Expiration of pre-emptive rights exercise and pre-subscription period	Thursday 10.12.2020
Distribution of unallocated shares by the Board of Directors	Friday 11.12.2020
Certification of the payment of the Increase by the Board of Directors of the Company	Monday 14.12.2020
Announcement at the Daily Press Release and the websites of ATHEX and the Company for the final coverage rate of the share capital increase and the manner of disposing of the unallocated shares	Monday 14.12.2020
Approval of listing of the New Shares for trading by the ATHEX*	Thursday 17.12.2020
Informing the investing public about the commencement date of trading of the New Shares (Daily Press Release, ATHEX and Company websites)	Thursday 17.12.2020



Commencement of trading of the New Shares

Monday 21.12.2020

* It is subject to the convening of the ATHEX Committees on the above dates

It is noted that the above schedule depends on many unbalanced factors and may change. In any case, the investing public will be informed with a relevant announcement of the Company.

The Prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission on November the 20th 2020, will be available to the investing public, in accordance with article 21 par. 2 of Regulation (EU) 2017/1129, as in force, in electronic form on the following websites:

- of the Athens Stock Exchange (<http://www.athexgroup.gr/el/web/guest/company-prospectus>),
- of the Hellenic Capital Market Commission (http://www.hcmc.gr/el_GR/web/portal/elib/deltia), and
- of the Company (<http://nikas.gr/el/afksiseis-metoxikou-kefalaίου>).

Shareholders and investors who are interested in more information can contact during the working days and hours the Company's offices, 22nd N.R. Athens - Lamia, 14565 Ag. Stefanos - Attiki, tel. 210 8187300. The Prospectus will be also available free of charge to the investing public and in printed form, if requested, at the Company's offices, 22nd N.R. Athens - Lamia, 145 65 Ag. Stefanos- Attica.

Agios Stefanos, November the 20th 2020