

Statement of Disclaimer

The Prospectus and other information regarding the societe anonyme "P.G. NIKAS S.A." (hereinafter the "Company"), contained in this website, concern the public offering of new common registered shares with payment of cash and the right of preference in favor of the old shareholders of the Company and have been prepared in accordance with applicable Greek legislation while the Prospectus has been approved by the Board of Directors of the Hellenic Capital Market Commission on November the 20th 2020, only regarding to the coverage of the information that the investing public needs to know, as they are defined in the EU Regulation 980/2019 of the Commission of the European Communities. The Prospectus for the increase of the share capital of the Company, will be available to the investing public from November the 20th 2020 in electronic form from the website of the Company (<http://nikas.gr/el/afksiseis-metoxikou-kefalaiau>), the website of the Athens Stock Exchange <http://www.athexgroup.gr/el/web/guest/company-prospectus>), the website of the Hellenic Capital Market Commission (http://www.hcmc.gr/el_GR/web/portal/elib/deltia) in accordance with Article 21 of Regulation (EU) 1129/2017, as in force. Also, this Prospectus, if requested by investors, may be issued free of charge upon their request, in printed form by the Company's offices.

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